Assumption Life

Assumption Life Portfolios

We know life can be hectic. Simplify it with Assumption Life portfolios.

Assumption Life portfolios are designed to make investing simple and also to accommodate most individual's needs, personalities and lifestyles. You remain in control of the overall risk while our professionals make the decisions for you within the portfolio fund. Whether you are unsure about investing or eager to watch your investments grow, there's a portfolio mix that's right for you!

Using the portfolios is easy, simply choose the portfolio that best suits your risk tolerance. If you need some guidance you should complete our ***Investment Strategy Guide*** and speak to your Assumption Life Advisor. Your risk tolerance should be reviewed from time to time, or as your personal situation changes, to ensure you remain in the appropriate fund.

BENEFITS OF PORTFOLIOS

9 portfolios to choose from: Based on your strategy and risk tolerance, your financial advisor can help you choose which portfolio is best suited for you.

Effectiveness: Growth with less volatility, thanks to a diversification of asset classes, managers, management style, geographies, and economic sectors.

A sense of ease: Portfolios take care of the complex, difficult and often emotional decisions of investing for you.

Monitored and rebalanced: Our team monitors and rebalances the portfolios when necessary in response to changing market conditions, so you don't have to.

Access to high quality fund managers like Louisbourg Investments, CI Global Asset Management, Fidelity Investments.

Placements Louisbourg Investments

CI Global Asset Management

Fidelity Investments

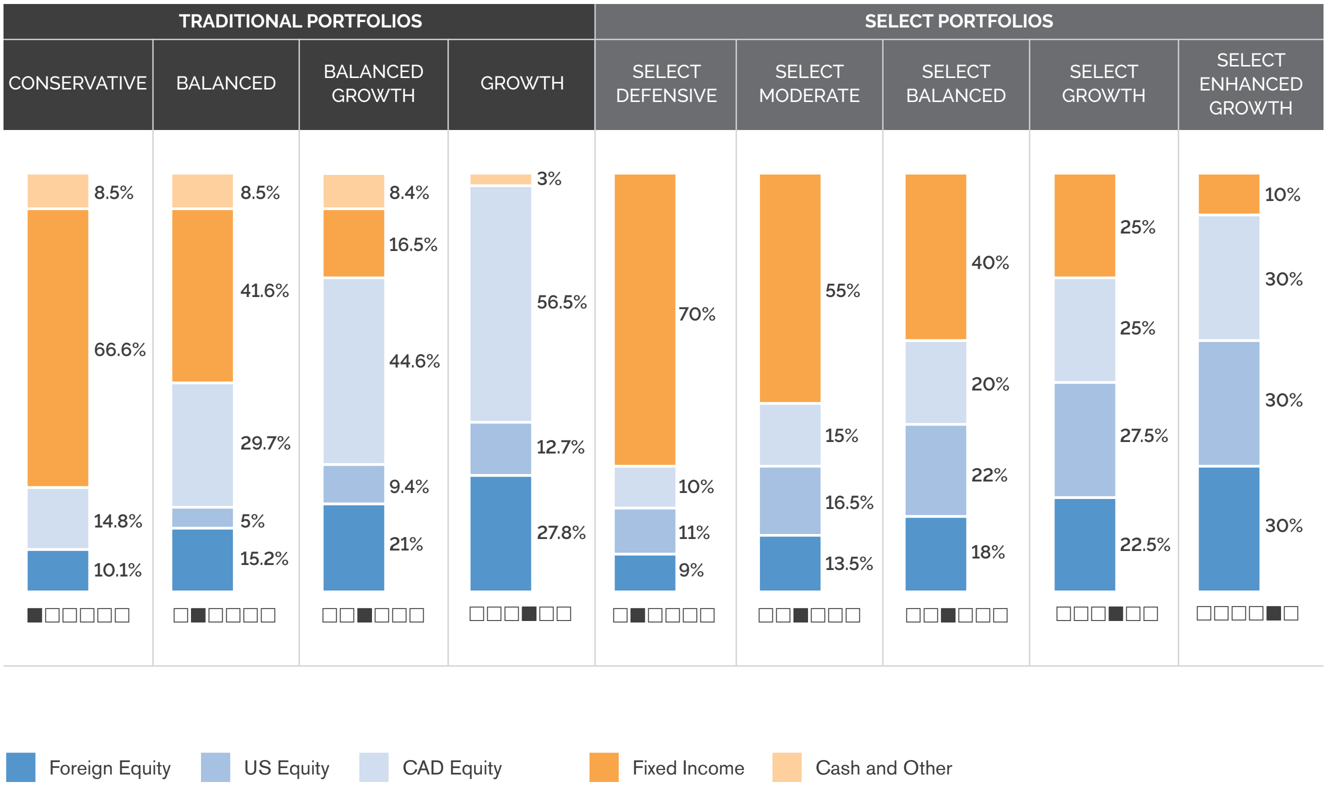
THE ASSUMPTION LIFE DIFFERENCE

Accessibility: The initial investment begins at only $500.

Peace of mind with guarantees: With maturity and death benefit guarantees, you can rest assured your assets will have a degree of protection.

The potential for fee reductions: Individuals who have $50,000 or more in assets in segregated funds (any of our funds, not just our Portfolios) will automatically benefit from fee reductions up to 0.10%!

PORTFOLIO ASSET MIX



***There are 6 levels of volatility:** Very Low | Low Moderate | Moderate | Moderate to High | High | Very High

It is strongly recommended that the client's various investments both with Assumption Life and elsewhere be taken into consideration when analyzing his/her asset allocation. This will ensure that the client's total asset allocation is properly aligned with the recommended asset allocation for his/her life cycle and risk tolerance.

Traditional portfolios are as of December 31, 2020 and Select portfolios are as of March 29, 2021.

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Contact your financial advisor to learn more about **investing made easy!**

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