

MY FUNERAL PLANNER

This funeral planner can be used as a roadmap my loved ones can follow in memory of my life and my wishes.

Legal Name:

Date of Birth:

SIN Number:

Phone Number:

Email:

Address:



GENERAL INFORMATION

People I would like personally notified of my death

Legal Name:

Phone Number:

Relation:

My arrangements should be made by:

(SELECT ALL THAT APPLY)

- Spouse Parents
- Sibling(s) Children
- Other

I have made funeral arrangements with the following funeral home

Business Name:

Address:

Phone Number:

Contact Name:

Note: Do not despair, most Canadians are eligible for the CPP death benefit of \$2,500.

I have pre-funded/prepaid my arrangements with the following company

Business Name:

Address:

Phone Number:

Contact Name:



HOW I WOULD LIKE MY REMAINS TO BE HANDLED

- Ground burial in a private cemetery (specify)

- I have purchased a plot (specify plot #)

- Interred in a national cemetery (*eligible veterans and eligible family members*)
- Interred in a mausoleum (specify)

- I have purchased a crypt (specify #)

- Cremation, with cremated remains (ashes)
 - Interred in mausoleum/columbarium (niche)
 - Interred in burial plot
 - Scattered (specify where)

 - Other (specify where)

FUNERAL AND MEMORIAL SERVICES

My ceremony preferences

(IF APPLICABLE)

- Funeral ceremony at place of worship (specify)

- Funeral ceremony at funeral home (specify)

- Memorial ceremony at (specify)

- Graveside ceremony only
- No ceremony
- Other (please specify)

My visitation and viewing preferences

(IF APPLICABLE)

- At place of worship
- At the funeral home
- Viewing only at the funeral home prior to ceremony
- Open casket
- No viewing and closed casket
- Other (please specify)

My marker/headstone preferences

(IF APPLICABLE)

- Type of marker/headstone desired

- Inscription desired

- Preferred provider

My special affiliations for my ceremony should include:

- Military ceremony (specify)

- Other ceremony (specify)

My clubs, lodges, membership in various organizations, religious affiliation and activities:

Legal Name:

Address: _____ Phone Number: _____

Legal Name:

Address: _____ Phone Number: _____

Legal Name:

Address: _____ Phone Number: _____

My ceremony officiant (IF APPLICABLE)

FIRST CHOICE:

Legal Name: _____ Phone Number: _____

SECOND CHOICE:

Legal Name: _____ Phone Number: _____

OTHER SPEAKERS:

Legal Name: _____ Phone Number: _____

Legal Name: _____ Phone Number: _____

Legal Name: _____ Phone Number: _____

Some things I would like to have shared at the ceremony

(YOU CAN ATTACH ADDITIONAL PAGES IF NEEDED)

My preferred readings, poetry or religious text

(IF APPLICABLE)

I am interested in donating my:

- Organs (donor card signed)
- Body to science (pre-registered)

Name of the institution or medical school to be immediately contacted:

Address:

Phone Number:



KEY CONTACTS

It is crucial to **give your family easy access to your key contacts**. Please complete the following applicable fields as accurately as possible.

EXECUTOR/ADMINISTRATOR

Legal Name:

Phone Number:

LAWYER

Legal Name:

Phone Number:

ACCOUNTANT

Legal Name:

Phone Number:

FINANCIAL ADVISOR

Legal Name:

Phone Number:

INSURANCE ADVISOR

Legal Name:

Phone Number:

EMPLOYER

Legal Name:

Phone Number:

LANDLORD

Legal Name:

Phone Number:

PHYSICIAN

Legal Name:

Phone Number:

DENTIST

Legal Name:

Phone Number:

OTHER

Legal Name:

Phone Number:

Legal Name:

Phone Number:

Legal Name:

Phone Number:

LOCATION OF KEY DOCUMENTS

Your executor, administrator or family will need to gather a variety of documents following your death in order to settle your affairs. **Recording the location of these key documents below can simplify this process.**

LOCATION

Will:

Birth Certificate:

Citizenship Certificate:

Insurance Policies:

Bank Accounts:

Marriage Certificate:

Divorce Papers:

Trust Documents:

Property Deed(s):

Vehicle Title(s):

Passport:

Safe Deposit Box Key:

Other:

The information contained in this document is general information and should not be construed as a legal or official document. This tool is designed to provide a quick reference of your final wishes.