

# HOW ARE YOU APPLYING?



## Paper Signature

Start by printing the completed application form.

Have all signatories sign the paper application and then send the application to Assumption Life by:

### MAIL

Assumption Life Application  
PO Box 160 / 770 Main Street  
Moncton, NB E1C 8L1

### EMAIL

Investments.retirement@assumption.ca

### FAX

506-853-9369 / 1-855-430-0588



**Once Assumption Life receives your paper application, we will:**

- Verify the documents and follow up with you if any information is missing
- Set up your client's account and deposit information
- Send a 'Welcome' email to your client (new clients only)
- Issue your compensation (as per our current process)

## Digital Application with E-Signatures

Confirm that all the signers and email addresses are accurate.  
**[Note:** You are required to use separate email addresses for each signer]

Click '**Proceed with e-Signature.**'

All signers, as well as the advisor, will automatically receive an email where they can access the application to sign it electronically.

Once all the signatures are received, the status of the application will be updated to "**Completed**" and the application will be automatically submitted to Assumption Life for processing.



**Once Assumption Life receives your application, we will:**

- Verify the documents and follow up with you if any information is missing
- Set up your client's account and deposit information
- Send a 'Welcome' email to your client (new clients only)
- Issue your compensation (as per our current process)

For technical support call 1 (855) 853-6040 or  
email [vesta@assumption.ca](mailto:vesta@assumption.ca)



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