

# Assumption Life Portfolios

We know life can be hectic. Simplify it with Assumption Life portfolios.

Assumption Life portfolios are designed to make investing simple and also to accommodate most individual's needs, personalities and lifestyles. You remain in control of the overall risk while our professionals make the decisions for you within the portfolio fund. Whether you are unsure about investing or eager to watch your investments grow, there's a portfolio mix that's right for you!

Using the portfolios is easy, simply choose the portfolio that best suits your risk tolerance. If you need some guidance you should complete our *Investor Profile Questionnaire* and speak to your Assumption Life Advisor. Your risk tolerance should be reviewed from time to time, or as your personal situation changes, to ensure you remain in the appropriate fund.

## BENEFITS OF PORTFOLIOS

**A choice between 4 essential Portfolios:** Based on your investor profile, your financial advisor can help you choose which portfolio is best suited for you.

**Effectiveness:** Growth with less volatility, thanks to a diversification of asset classes, managers, management style, geographies, and economic sectors.

**A sense of ease:** Portfolios take care of the complex, difficult and often emotional decisions of investing for you.

**Monitored and rebalanced:** Our team monitors and rebalances the portfolios when necessary in response to changing market conditions, so you don't have to.

**Access to high quality fund managers like** Louisbourg Investments, CI Investments, Fidelity Investments.



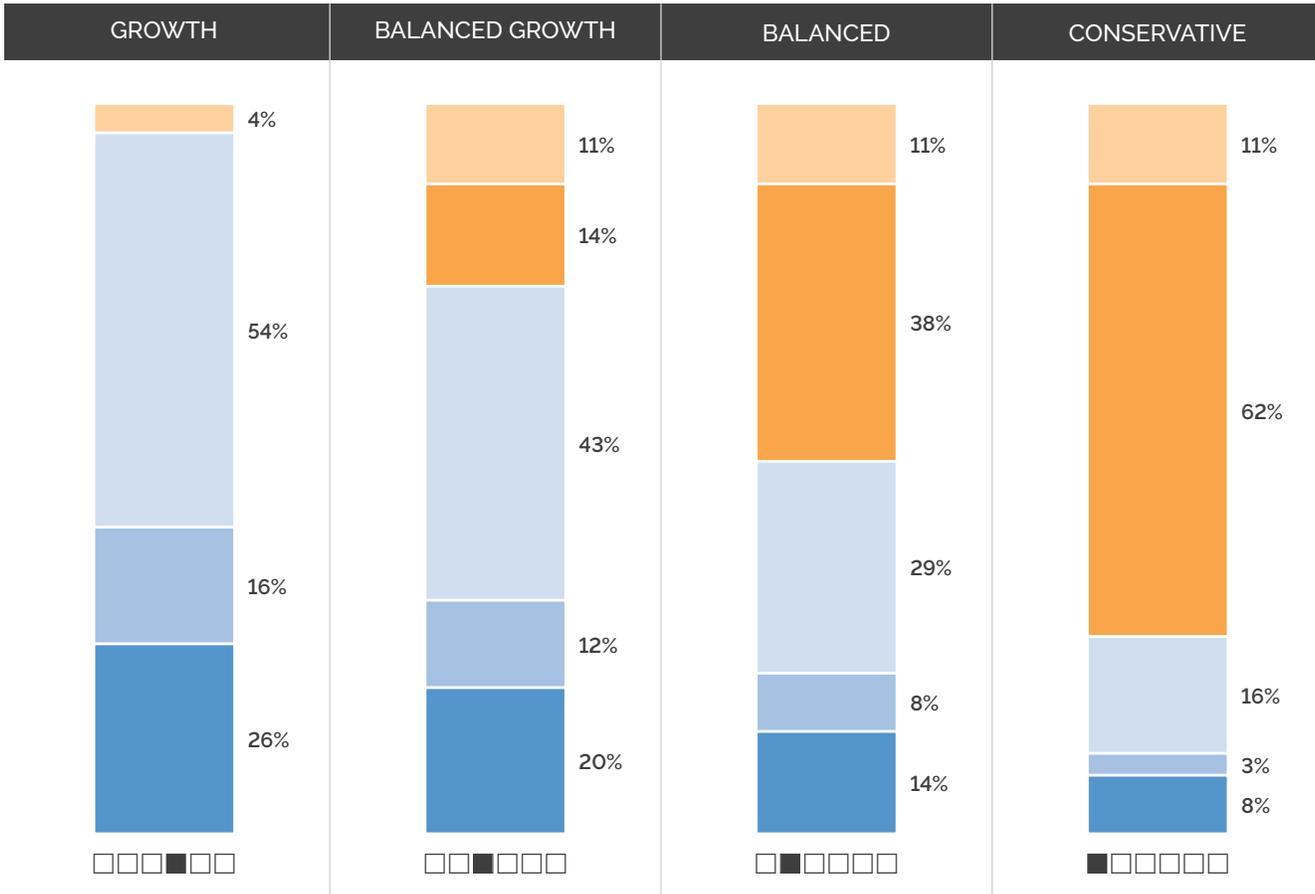
## THE ASSUMPTION LIFE DIFFERENCE

**Accessibility:** The initial investment begins at only \$500.

**Peace of mind with guarantees:** With maturity and death benefit guarantees, you can rest assured your assets will have a degree of protection.

**The potential for fee reductions:** Individuals who have \$50,000 or more in assets in segregated funds (any of our funds, not just our Portfolios) will automatically benefit from fee reductions up to 0.10%!

# AVAILABLE FUNDS



■ Foreign Equity  
 ■ US Equity  
 ■ CAD Equity  
 ■ Fixed Income  
 ■ Cash and Other

**\*There are 6 levels of volatility:**
□□□□■ Very High
□□□■□ High
□□■□□ Moderate to High
□■□□□ Moderate
■□□□□ Low Moderate
■□□□□ Very Low

*The purpose of this document is to illustrate and help clients understand the relationship between volatility and potential performance when it comes to Assumption Life segregated funds. It is in no way a guarantee as to the funds' future performance. The level of volatility and the actual performance of each fund are constantly changing and are therefore not guaranteed. As a result, this document does not always reflect the funds' actual performance and level of volatility.*

As of December 31<sup>st</sup>, 2019

Contact your financial advisor to learn more about investing made easy!

