



Case Scenario

Overcoming diabetes complications



Client: George, 64 years old

Insurance Needs

At 64 years old, George wants to put a plan in place for his final expenses. His goal is to ensure that when the time comes, everything is taken care of – no unexpected costs or added stress for his son. Just peace of mind, knowing it's all covered.

Health Profile

George is a 6-foot-tall veteran weighing 290 pounds.

He has faced challenges related to PTSD and, four years ago, a foot injury complicated by diabetes led to the amputation of his left foot.

Since then, he has taken a more proactive approach to his health and is committed to living a healthier lifestyle.

Eligibility

He can secure up to \$250,000 in immediate coverage with Assumption Life's **Golden Protection Whole Life or Term** insurance.

Tailored Solution

George opts for a \$50,000 Golden Protection Whole Life policy - enough to cover his final expenses.

Total monthly premium: \$247.77

For just **\$5.40 more per month**, George can add extra protection in case of an accidental fracture.

Did You Know?

- ✓ Golden Protection offers immediate coverage for those with past medical history who have been declined in the past.
- ✓ The application process is easy, and no medical exam is required.
- ✓ Coverage amounts range from \$5,000 to \$250,000.

Contact your advisor today to explore how Assumption Life's flexible solutions can work for you.