

## Case Scenario #2

A young entrepreneur suffering from depression and anxiety



**Client:** Mary, 36 years old, business owner

### Insurance Needs

Mary is a dynamic entrepreneur who launched her own small business. Since its inception, her business has flourished. Recognizing the importance of financial stability, Mary opened a line of credit to support her operational expenses. Despite her business thriving, she also acknowledges the need for a safety net in case of unforeseen events.

### Health Overview

Mary has been grappling with depression and anxiety since her early 30s. Seeking support, she began counselling under her doctor's care and started medication ten months ago.

### Eligibility

Mary qualifies for immediate simplified issue coverage up to \$500,000 with Platinum Protection.

### Tailored Solution

Marie has chosen a combination of products to cover her needs:

- ✓ **\$500,000** T20 coverage to help cover her line of credit.
- ✓ **\$50,000** accidental death benefit rider for added peace of mind.

**Total monthly premium: \$77.40**

*Like Mary, many people have pre-existing conditions that prevent them from obtaining traditional life insurance coverage.*

**Contact me to learn more about how Assumption Life can help!**