

3. Change of Beneficiary

We now offer a death benefit in the form of an annuity. If you want this option please fill in the form 6323-00A DEC18 Change of Beneficiary-Annuity Settlement Option.

If permitted under applicable laws, I, the undersigned, hereby revoke all previous beneficiary designations and name the following person(s) as my beneficiary/beneficiaries:

Primary Beneficiary Revocable Irrevocable

First Name	Last Name	Age	Relationship to annuitant (In Quebec, relationship to owner)	%
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

If the beneficiary is a minor, a trustee must be appointed. Trustee: _____

Contingent Beneficiary Revocable Irrevocable

(Applies only if all above-named primary beneficiaries die before the annuitant)

First Name	Last Name	Age	Relationship to annuitant (In Quebec relationship to owner)	%
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Revocable -Consent of beneficiary is not required to change designation. **Irrevocable** -Consent of beneficiary is required to change designation.

I understand that, subject to applicable laws, all death benefits from **locked-in funds** shall be payable to my spouse or, if I have no spouse, to my designated beneficiary or to my estate, as the case may be.

(Signature of Owner) Date ____/____/____
Day Month Year

Signature of irrevocable beneficiary. In Quebec, the designation of a spouse or common-law partner as beneficiary is irrevocable, unless otherwise stipulated. All other beneficiary designations are revocable unless otherwise stipulated. The designation of an irrevocable beneficiary limits your rights under the contract, and his/her consent will be required for all future transactions, including withdrawals and beneficiary changes.

As irrevocable beneficiary, I hereby give my consent to the above change.

Signature of Irrevocable Beneficiary) Date ____/____/____
Day Month Year

4. Change of Investment Instructions Individual Group **New Instructions: (Please refer to our list of funds on page 5)**

Fund Name	Fund Code	% or \$

(Signature) Date ____/____/____
Day Month Year

5. Change of Ownership. Transfer all ownership rights to:

Name _____ SIN _____

Address _____ Date of Birth ____/____/____
 _____ Day Month Year

 (Signature of Owner) (Signature of new Owner) Date ____/____/____
 Day Month Year

As the irrevocable beneficiary, I hereby give my consent to the above request.

 (Signature of Irrevocable Beneficiary) Date ____/____/____
 Day Month Year

If a change of beneficiary is required, the new owner must complete section number 1 of this form.
 If a change to investment instructions is required, complete section number 4 of this form.

6. Assignment of Contract (for non-registered and TFSA contracts)

Assignee's full name (the person or entity to whom the contract is being assigned) _____

Address _____

Telephone _____ Amount being assigned \$ _____

This assignment does not terminate the existing beneficiary designation. The assignee shall be included as a joint payee on the payment of any contract proceeds. The interest of the assignee is limited to the amount required to satisfy the contract holder's obligation to him. The assignee shall have the right to surrender or borrow on the contract without the consent of the contract holder or the beneficiary.

 (Signature of Owner) Date ____/____/____
 Day Month Year

As the irrevocable beneficiary, I hereby give my consent to the above assignment.

 (Signature of Irrevocable Beneficiary) Date ____/____/____
 Day Month Year

7. Client Request for Access to His/Her Personal Information
Type of Information Requested

Give a detailed description of the documents or personal information requested (policy, contract or loan number, etc.)

Type of Access Requested Head Office Consultation Copy by Mail

 (Signature of Owner) Date ____/____/____
 Day Month Year

To Submit Your Request

Send to the following address: Assumption Life, P.O. Box 160 / 770 Main Street, Moncton NB E1C 8L1 E-mail: customer.inquiries@assumption.ca

If your request is denied, you may submit a complaint to our :
 Compliance Officer, Assumption Life, P.O. Box 160 / 770 Main Street, Moncton N.B. E1C 8L1

INVESTMENT FUNDS					
Segregated Fund	Fund Code		Segregated Fund	Fund Code	
	Series B	Series C		Series B	Series C
Assumption Life Funds			Europe Fund	185	283
Growth Portfolio	414	514	American Disciplined Equity® Fund	404	504
Balanced Growth Portfolio	415	515	North Star® Fund	409	509
Balanced Portfolio	420	520	Monthly Income Fund	408	508
Conservative Portfolio	421	521	Canadian Asset Allocation Fund	413	513
SmartSeries Income Fund	441	541	Far East Fund	419	519
SmartSeries 2020 Fund	433	533	Emerging Markets Fund	429	529
SmartSeries 2025 Fund	434	534	NorthStar® Balanced Fund	430	530
SmartSeries 2030 Fund	435	535	CI Funds		
SmartSeries 2035 Fund	436	536	Signature Corporate Bond Fund	426	526
SmartSeries 2040 Fund	437	537	Signature Canadian Bond Fund	179	277
SmartSeries 2045 Fund	438	538	Signature High Income Fund	412	512
SmartSeries 2050 Fund	439	539	American Value Fund	403	503
SmartSeries 2055 Fund	440	540	Cambridge Canadian Dividend Fund	425	525
Louisbourg Funds			Cambridge Canadian Asset Allocation Corporate Fund	422	522
Balanced Fund	140	202	Signature Global Resource Corporate Class Fund	427	527
Canadian Dividend Fund	107	207	Signature Global Dividend Fund	428	528
Money Market Fund	109	209	Interest Accounts	Fund Code	
U.S. Equity Fund	166	205	Guaranteed Interest Account, 1-year non-redeemable	GICN1	
Preferred Share Fund	431	531	Guaranteed Interest Account, 2-year non-redeemable	GICN2	
Fixed Income Fund	152	204	Guaranteed Interest Account, 3-year non-redeemable	GICN3	
Canadian Small Capitalization Equity Fund	144	206	Guaranteed Interest Account, 4-year non-redeemable	GICN4	
Momentum Fund	129	229	Guaranteed Interest Account, 5-year non-redeemable	GICN5	
Fidelity Funds			Guaranteed Interest Account, 1-year redeemable	GICR1	
Canadian Opportunities Fund	146	230	Daily Interest Account	DIA	
True North® Fund	174	231			
International Growth Fund	194	292			