

Case Scenario #7

Active wheelchair user



Client: Glenn, 64 years old

Insurance Needs

Glenn, 64 years old, recently refinanced his mortgage-free home to fund renovations aimed at making the house more wheelchair accessible. While he's excited to improve his living conditions, he's concerned about the potential financial burden the loan could place on his family in the event of his passing.

Health Condition

Glenn loves the outdoors, which has kept him active and healthy. He had a pacemaker implanted 4 years ago for an irregular heartbeat and was involved in a serious hiking accident that left him using a wheelchair. Despite these challenges, Glenn actively engages in family activities, especially with his grandchildren.

Qualifies for

Immediate simplified issue coverage up to \$250,000 with Assumption Life's Golden Protection.

Tailored Solution

Glenn opts for \$100,000 of T20 coverage to protect his loan and cover his final expenses. This provides him with immediate coverage with Golden Protection Term.

Total Monthly Premium: \$364.50

Did you know?

With Golden Protection:

- ✓ We don't ask about wheelchairs.
- ✓ You can get T20 coverage that is convertible and renewable.
- ✓ Available as a joint first-to-die.
- ✓ There is no deferral period – coverage is always immediate!

Contact me to learn more about how Assumption Life can help!