

Case Scenario #9

Day surgery to treat thyroid disease



Client: Jane, 54 years old

Insurance Needs

Meet Jane, a devoted wife and mother who enjoys outdoor activities and travelling. With the kids now off to university, Jane and her husband have realized that their house is too large for just the two of them, so they have decided to sell it and move into an apartment. Although mortgage-free, Jane wants to ensure her family is protected against any final expenses.

Health Condition

Jane leads an active lifestyle, but during a recent check-up, her doctor found elevated levels of calcium in her routine blood test. Further tests, including a thyroid check, revealed that she has hyperparathyroidism. After consulting with her doctor, it was concluded that surgery is the best course of action.

Qualifies for

Immediate Simplified Issue coverage up to \$750,000 with **Assumption Life's Platinum Protection**.

Tailored Solution

Jane opts for \$50,000 of immediate whole life insurance with **Assumption Life's Platinum Protection**.

Total monthly premium: \$100.44

Did you know?

With Platinum Protection:

- ✓ We don't ask about day surgery.
- ✓ You can get T20 coverage that is convertible and renewable.
- ✓ There is no deferral period – coverage is always immediate!