

FEATURE FUND

Fidelity All-in-One ETFs

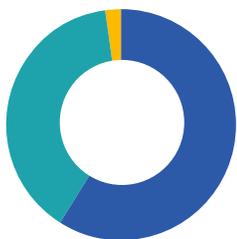
Why choose All-in-One ETFs

- **A Strategic Edge** – Factor ETFs use a more strategic approach than traditional index ETFs, offering the potential for higher returns and long-term market outperformance.
- **Crypto Exposure** – A 2-3% crypto allocation adds diversification, potential for higher returns and a hedge against traditional markets.
- **Effortless Investing** – Fidelity All-in-One ETFs automatically maintain a balanced portfolio with strategic asset allocation and annual rebalancing.

**Lower-cost solution
for you and your
hard-earned money**

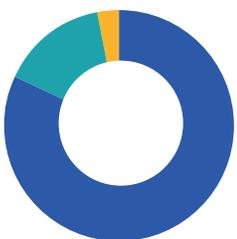
Details

■ Stocks ■ Bonds ■ Cryptocurrencies



Fidelity All-in-One Balanced ETF

The Balanced ETF consists of approximately 59% stocks, 39% bonds and 2% cryptocurrencies. It's designed for investors seeking long-term growth with less risk than a pure equity fund. A good option for those who may need their money soon and want to minimize losses in a downturn.



Fidelity All-in-One Growth ETF

The Growth ETF holds approximately 82% stocks, 15% bonds and 3% cryptocurrencies, aiming for strong long-term growth. Designed for investors willing to take on more equity and cryptocurrency risk for potentially greater returns. Suitable for those with a longer investment horizon who can withstand market fluctuations.

Performance

Returns as of February 28, 2025

Name	Asset Class	Volatility	RETURNS (%) SERIES D 75/75 RIA			
			1 month	YTD	1 year	3 years
Fidelity All-in-One Balanced ETF	Balanced	■ ■ ■ ■ ■	0.03	3.04	15.37	7.50
Fidelity All-in-One Growth ETF	Balanced	■ ■ ■ ■ ■	-0.27	3.66	19.59	10.94

Low ■ ■ ■ ■ ■ Low to Moderate ■ ■ ■ ■ ■ Moderate ■ ■ ■ ■ ■ Moderate to High ■ ■ ■ ■ ■ High ■ ■ ■ ■ ■

Sections in yellow are calculated using backtesting and should be used for estimate purposes only.

Available in *Vesta*, Assumption Life's investment platform.



Source: Fidelity Investments Canada.

The data shown above was derived from Series D 75/75 Registered Investment Account (RIA). The performance information for the RIA is based on the actual performance of the underlying reference fund as of February 28, 2025, net of all expected management fees. Past performance is not indicative of future returns. This document is not intended to constitute legal, accounting, tax, investment or other personalized financial advice. Investments come with risk and the possibility of principal loss. The information herein is believed accurate at the time of publication. MER and additional unitholder information is available upon request.

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